

COBD Sponsor Fax Numbers

TransAmerica VA - # [877-355-4385](tel:877-355-4385) Attn: Contracting & Licensing

American Funds & 529's = (888) 421-4351 Attn: Shareholder Services

TransAmerica Funds - #888-329-4339 Attn: Dealer Services

MFS Funds = 800-637-1329

Security Benefit = 785-368-1772

ING Security Life of Denver = 515-698-2034

Nationwide Annuities = 877-634-5264 or 614-249-8348

Franklin Templeton = 916-463-5531, 877-407-5244

Hartford Funds = 888-802-0039

Oppenheimer Funds= 303-768-1500

Hartford VA's = 860-392-3346 (*need COBD – will not take BD change form*)

Jackson National Life (Annuities) = 517-367-4606 Attn: Licensing

Prudential Annuities = 800-576-1217

John Hancock Annuities = 617-663-3160

Pacific Life Funds = 508-599-1847

Pioneer Investments = 617-422-4231

(Invesco) Van Kampen = 713-986-9766

Columbia Management/Funds = MF 816-474-3960 529 – NY 816-471-4159 F. Scholars 816-701-1296

Fidelity Advisor Funds = 1-888-321-7349

Putnam = 888-633-4820, **855-206-5298**

CollegeBound Fund = Dealer Services 800-984-5402

Western Reserve Life = 888-677-7393 Agent Changes

John Hancock Variable Life= 416-926-5339

Lincoln Financial= 260-455-1587

Principal Funds= 816-218-2201

ING Funds= 860-580-0919

ING LIFE= 877-788-5122

Penn Mutual= 215-956-8541

Allianz= 763-765-6323 *(Need Letter – will not take BD change form)*

Sammons Retirement= 866-511-7038

Prudential Mutual Funds= 508-599-1751

Invesco Funds= 713-986-9766

Transamerica VUL's= 800-477-7683 *(Need Letter – will not take BD change form)*

Prudential LIFE= 215-784-3624

Scholar's Choice= 866-281-5649 *(will not accept BD Change Form – They have their own)*

Scholar's Edge= 303-768-6529

Pacific Life Annuities= 888-837-8172

Praxis Mutual Funds= 414-287-3781

Calvert Investments= 816-374-7402

Atel = 214-887-7411

Wells Core Office = 770-243-8198

Genworth (all products) = fax number on THEIR form *(require own form)*

AIG SunAmerica = ATTN: Compensation (818) 615-1547 *(require own form)*